Meetings of the Roundtable for O & G Projects Supplier’s Forum (Working Group #6) 22-10-14

1. Welcome

2. Context (Activity)

3. Roundtable to Roadmap and back again

4. Introduce my friend John Kaldi – scientist and educator extraordinaire

Barry Goldstein,
Executive Director – Energy Resources
Department of State Development
South Australian State Government
Overview – Oil and gas onshore and offshore South Australia

1. Huge potential in unconventional reservoirs in the Cooper. ~$3.5 billion investment to 2020.

2. Huge potential offshore in the Bight Basin. ~$2.3 Billion investment to 2020

3. Trustworthy regulation / regulators

4. The Roundtable for Oil & Gas Projects will continue to foster fit-for-purpose outcomes to benefit all South Australians
Offshore Bight Basin Commonwealth Waters

$1.2 bn guaranteed 2011-16 + $1.1 bn non-guaranteed 2017-20

BP & Statoil
EPPs 37 to 40

Chevron
EPP44 & EPP45

Santos & Murphy
EPP43

Bight Petroleum
EPP 41 and EPP 42
Informed by a Roundtable of: industry; governments; peak bodies for protecting environments and aboriginal people; research institutions & a few individuals. Now 561 members

Now under the auspices of the Roundtable for Oil and Gas Projects

6 working groups to enable cooperation amongst competitors. WG #6 is this Suppliers’ Forum

**Strategic actions:**

- Demonstrate where the net present value of cooperation (JVs for JVs) exceeds the value of go-it-alone planning / investment;
- Local businesses apply competence and capacity to compete
Recap 5 Working Groups

#1 Training

#2 Supply hubs, roads, rail and airstrips for the Cooper-Eromanga basins

#3 Water use in the Cooper-Eromanga basins

#4 SA-Qld 'wharf to well' corridors for the Cooper-Eromanga basins

#5 Cost-effective, trustworthy GHG detection

#6 Suppliers’ Forum
Meeting of the Roundtable for O & G Projects
23rd October 2014

Barry Goldstein,
Executive Director – Energy Resources
South Australian State Government