

South Australia Mineral Industry Project Pipeline



MINERAL PROCESSING

3 Major Mineral Processors



Whyalla (steel)
Olympic Dam (Cu, U, Au, Ag)
Port Pirie (Pb, Au, Ag, Cu, sulfuric acid)

Nyrstar, BHP & GFG Alliance

MINES & DEVELOPING PROJECTS

\$4.4 Billion Production

\$150.7 Million Royalties

MRD Production returns
MRD Royalties 2017-18



Olympic Dam (Cu-U-Au-Ag)*	Central Eyre Iron (Fe ₃ O ₄)‡
Prominent Hill (Cu-Au-Ag)*	Hillside (Cu-Au)‡
Kanmantoo (Cu-Au)*	Campoona (graphite)‡
Four Mile (U)*	Kookaburra Gully (graphite)‡
Beverley (U)*	Wilgerup (Fe ₂ O ₃)‡
Jacinth-Ambrosia (HM)*	Portia (Au)‡
Middleback Range (Fe ₂ O ₃ , Fe ₃ O ₄)*	Honeymoon (U)#
Cairn Hill (Fe ₂ O ₃ , Cu, Au)*	Mindarie (HM)#
Challenger (Au)*	Peculiar Knob (Fe ₂ O ₃)#
Tarcoola (Au)*	Uley (graphite)#
White Dam (Au)*	Angas (Zn, Pb, Cu, Ag, Au)#
Carrapateena (Cu-Au)†	Beltana (Zn)#

*Operating Mines; †Under construction; ‡Minerals Lease Granted; #Care and Maintenance

<p>Arkarunga (Coal)</p> <p>Atacama (HM)</p> <p>Barns (Au)</p> <p>Bird-in-Hand (Au)</p> <p>Bungalow (Fe₃O₄)</p> <p>Crocker Well (U)</p> <p>Flinders (Zn)</p> <p>Fusion (Fe₃O₄)</p> <p>Gould's Dam (U)</p> <p>Hawks Nest (Fe₂O₃, Fe₃O₄)</p>	<p>Junction Dam (U)</p> <p>Kalkaroo (Cu-Au)</p> <p>Khamsin (Cu-Au-Ag)</p> <p>Maldorky (Fe₃O₄)</p> <p>Menninnie Dam (Ag-Pb-Zn)</p> <p>Mount Gunson (Cu-Co)</p> <p>Mutooroo (Cu-Co)</p> <p>Mutooroo Magnetite (Fe₃O₄)</p> <p>North Portia (Cu-Au-Mo)</p> <p>Oakdale (graphite)</p>	<p>Paris (Ag)</p> <p>Poochera (kaolin)</p> <p>Razorback (Fe₃O₄)</p> <p>Samphire (U)</p> <p>Siviour (graphite)</p> <p>Snaefell (Fe₃O₄)</p> <p>Sonoran (HM)</p> <p>Tripitaka (HM)</p> <p>Tunkillia (Au)</p> <p>Typhoon (HM)</p> <p>Weednanna (Au)</p>
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MINERAL PROJECTS

\$955 Million Capital Expenditure



Company releases

MINERAL EXPLORATION

\$55.2 Million Exploration Expenditure

ABS Cat. 8412.0



180 companies with **700+** mineral exploration licences