Supply Chain Overview

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Supply Chain Overview

- Geophysical survey services
- Approvals
- Drilling Program
- Completion
- Processing and Distribution
- Well Closure and Rehabilitation
- Professional Services
- Logistics and Support
Example Supply Chain Gap Analysis

Pressure pumping (frac), drilling rigs, and water will drive nearly 60% of 3rd party costs in many plays.

Operator 3rd Party Spend by Category (3-year)

Stimulation/Completion = 39%
Drilling Rigs = 11%
Water Treatment/Disposal = 9%

\[ \Sigma = 59\% \]

Source: PacWest Analysis; Macquarie
Know Your Customer

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Farley-Riggs – Cooper Basin pad well
Smart Fabrication – Jackson pump station
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SOUTH AUSTRALIA
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