

INDEX OF DOCUMENTS HELD ON THE PUBLIC REGISTER FOR REGULATED SUBSTANCE EXPLORATION LICENCE RSEL 802

Regulated Substance Exploration Licence RSEL 802 emanated from Petroleum Exploration Licence PEL 120. For related documents, please refer to the Licence Register for PEL 120.

1. 26 March 2025 Issue of Regulated Substance Exploration Licence RSEL 802

Interests:
Go Exploration Pty Ltd 100%
2. 26 March 2025 Memorandum entering the issue of licence on the public register.
3. 26 March 2025 Memorandum entering the suspension of licence condition and extension of term on the public register.
4. 26 March 2025 Suspension of licence conditions for period from and including 2 April 2025 to 1 July 2025 inclusive.

Extension of term of licence by the corresponding period of suspension.

The licence is now due to expire on 1 July 2025.
5. 26 March 2025 Memorandum entering notation of extension of time by which the licensee must apply for a renewal of licence on the public register.
6. 8 April 2025 Notation of registration of Share Sale Agreement (effecting a change in control of Go Exploration Pty Ltd) executed on 30 October 2024 is hereby noted on the public register.
7. 10 April 2025 Gazettal of issue of licence.

STATE GOVERNMENT INSTRUMENTS

BUILDING WORK CONTRACTORS ACT 1995

Exemption

Take notice that, pursuant to Section 45 of the *Building Work Contractors Act 1995*, I, Emily Sims as a delegate for the Minister for Consumer and Business Affairs, do hereby exempt the licensee named in Schedule 1 from the application of Division 3 of Part 5 of the above Act in relation to domestic building work described in Schedule 2 and subject to the conditions specified in Schedule 3.

SCHEDULE 1

GOOLWA JETTY BUILDERS PTY LTD (BLD 262904)

SCHEDULE 2

Construction of a jetty at Allotment 8 Deposited Plan 6873 being a portion of the land described in Certificate of Title Volume 5389 Folio 669, more commonly known as 95 Captain Sturt Parade, Hindmarsh Island SA 5214.

SCHEDULE 3

- 1. This exemption is limited to domestic building work personally performed by the licensee in relation to the building work described in Schedule 2.
- 2. This exemption does not apply to any domestic building work the licensee contracts to another building work contractor, for which that contractor is required by law to hold building indemnity insurance.
- 3. That the owners do not transfer their interest in the land prior to five years from the date of completion of the building work the subject of this exemption, without the prior authorisation of Consumer and Business Services (CBS). Before giving such authorisation, CBS may require the owner to take any reasonable steps to protect the future purchaser(s) of the property, including but not limited to:
 - Providing evidence that an adequate policy of building indemnity insurance is in force to cover the balance of the five-year period from the date of completion of the building work the subject of this exemption;
 - Providing evidence of an independent expert inspection of the building work the subject of this exemption;
 - Making an independent expert report available to prospective purchasers of the property;
 - Giving prospective purchasers of the property notice of the absence of a policy of building indemnity insurance.

Dated: 4 April 2025

EMILY SIMS
Delegate for the Minister for Consumer and Business Affairs

ENERGY RESOURCES ACT 2000

Issue of Regulated Substance Exploration Licence—RSEL 802

Notice is hereby given that the undermentioned Regulated Substance Exploration Licence has been issued with effect from 19 March 2025, under the provisions of the *Energy Resources Act 2000*, pursuant to delegated powers dated 19 August 2024.

Licence Number	Licensees	Locality	Area in km ²	Reference
RSEL 802	Go Exploration Pty Ltd	Mid-North South Australia	6330	MER-2017/0491

Description of Area

All that part of the State of South Australia, bounded as follows:

Commencing at a point being the intersection of latitude 32°20'00"S GDA94 and longitude 138°41'47"E GDA94, thence east to longitude 138°49'00"E GDA94, south to latitude 32°28'00"S GDA94, east to longitude 138°50'44"E GDA94, south to latitude 32°31'33"S GDA94, west to longitude 138°47'58"E GDA94, south to latitude 32°35'52"S GDA94, west to longitude 138°44'50"E GDA94, south to latitude 32°41'40"S GDA94, east to longitude 138°47'19"E GDA94, south to latitude 32°56'17"S GDA94, west to longitude 138°44'23"E GDA94, south to latitude 33°01'35"S GDA94, west to longitude 138°40'25"E GDA94, south to latitude 33°06'27"S GDA94, west to longitude 138°36'09"E GDA94, south to latitude 33°11'51"S GDA94, west to longitude 138°23'55"E GDA94, south to latitude 33°34'13"S GDA94, east to longitude 138°25'21"E GDA94, south to latitude 33°39'16"S GDA94, east to longitude 138°27'50"E GDA94, south to latitude 33°51'21"S GDA94, east to longitude 138°30'00"E GDA94, south to latitude 34°15'00"S GDA94, east to longitude 138°37'30"E GDA94, south to latitude 34°22'30"S GDA94, east to longitude 138°40'00"E GDA94, south to latitude 34°45'00"S GDA94, west to longitude 138°33'30"E GDA94, north to latitude 34°44'00"S GDA94, west to longitude 138°33'00"E GDA94, north to latitude 34°43'30"S GDA94, west to longitude 138°32'00"E GDA94, north to latitude 34°43'00"S GDA94, west to longitude 138°31'00"E GDA94, north to latitude 34°42'00"S GDA94, west to longitude 138°30'00"E GDA94, north to latitude 34°41'00"S GDA94, west to longitude 138°29'00"E GDA94, north to latitude 34°39'30"S GDA94, west to longitude 138°28'00"E GDA94, north to latitude 34°39'00"S GDA94, west to longitude 138°27'30"E GDA94, north to latitude 34°38'30"S GDA94, west to the eastern boundary of the Upper Gulf St Vincent Marine Park, then beginning north-westerly along the said boundary to longitude 138°05'09"E GDA94, north to latitude 33°59'42"S GDA94, east to longitude 138°07'30"E GDA94, north to latitude 33°52'30"S GDA94, east to longitude 138°11'01"E GDA94, north to latitude 33°31'41"S GDA94, west to longitude 138°07'30"E GDA94, north to latitude 33°22'30"S GDA94, east to longitude 138°15'00"E GDA94, north to latitude 33°20'15"S GDA94, east to longitude 138°18'03"E GDA94, north to latitude 33°03'41"S GDA94, east to longitude 138°21'13"E GDA94, north to latitude 33°01'27"S GDA94, east to longitude 138°29'28"E GDA94, south to latitude 33°04'15"S GDA94, east to longitude 138°34'53"E GDA94, north to latitude 33°00'15"S GDA94, east to longitude 138°37'21"E GDA94, north to latitude 32°43'42"S GDA94, west to longitude 138°35'25"E GDA94, north to latitude 32°31'21"S GDA94, east to longitude 138°37'49"E GDA94, north to latitude 32°24'02"S GDA94, east to longitude 138°41'47"E GDA94, and north to the point of commencement but excluding Clinton Conservation Park, Port Wakefield Army Land, Edinburgh RAAF Base, St. Kilda Commonwealth Land, Smithfield Army Munitions Store and Upper Gulf St Vincent Marine Park.

AREA: 6330 square kilometres approximately.

Dated: 26 March 2025

BENJAMIN ZAMMIT
Executive Director
Regulation and Compliance Division
Department for Energy and Mining
Delegate of the Minister for Energy and Mining

Energy Resources Act 2000
S.115

MEMORANDUM

**REGULATED SUBSTANCE EXPLORATION LICENCE
RSEL 802**

1. Notation of registration of Share Sale Agreement (effecting a change in control of Go Exploration Pty Ltd) executed on 30 October 2024 between Thor Energy PLC and 'The Sellers' (Ross Michael Warner; Trent Benjamin Spry; Parkrange Nominees Pty Ltd ATF Parkrange Investment A/C; Globalview Holdings Pty Ltd ATF Kevin Clark Family A/C; Rebelotes Pty Ltd, Francois Rebetez and Michele Rebetez ATF Rebelotes Super Fund; Yu-Chieh Hsu; Jayleaf Holdings Pty Ltd ATF The Pollock Investment A/C; Pambele Pty Ltd ATF Pambele Holding A/C; Black Lantern Investments Pty Ltd ATF The Signal Superannuation Fund; Sebastian Marr; Frank La Pedalina; Brian Vivian Spry and Trent Benjamin Spry ATF The Spry Superannuation Fund; Rebelotes Pty Ltd; Jui Wen HSU, Yu-Chieh Hsu and Jui-Ting Hsu ATF Hsu Family S/F A/C) is hereby noted on the public register.



BENJAMIN ZAMMIT
Executive Director
Regulation and Compliance Division
Department for Energy and Mining
Delegate of the Minister for Energy and Mining

Date: 8 April 2025

Ref: F2024/001212

Energy Resources Act 2000
S.115

MEMORANDUM

**REGULATED SUBSTANCE EXPLORATION LICENCE
RSEL 802**

1. Suspension of the work program commitments under licence condition 1 of regulated substance exploration licence (RSEL) 802 is hereby entered on the public register.
2. Extension of the term of RSEL 802 by the corresponding period of suspension is hereby entered on the public register.



BENJAMIN ZAMMIT
Executive Director
Regulation and Compliance Division
Department for Energy and Mining
Delegate of the Minister for Energy and Mining

Date: 26 March 2025

Ref: MER-2017/0491

Energy Resources Act 2000
S.76A

**SUSPENSION OF CONDITION
EXTENSION OF LICENCE TERM**

**REGULATED SUBSTANCE EXPLORATION LICENCE
RSEL 802**

I, BENJAMIN ZAMMIT, Executive Director, Regulation and Compliance Division, Department for Energy and Mining, in the State of South Australia, pursuant to the provisions of the *Energy Resources Act 2000* and all other enabling powers, for and on behalf of the Minister for Energy and Mining (Minister), pursuant to delegated powers dated 19 August 2024 hereby -

- (a) suspend the commitments under licence condition 1 of regulated substance exploration licence (RSEL) 802 for the period from 2 April 2025 to 1 July 2025 inclusive; and
- (b) extend the term of RSEL 802 by the corresponding period of suspension, such that RSEL 802 will now expire on 1 July 2025.

Dated: 26 March 2025



BENJAMIN ZAMMIT
Executive Director
Regulation and Compliance Division
Department for Energy and Mining
Delegate of the Minister for Energy and Mining

Energy Resources Act 2000
S.115

MEMORANDUM

**REGULATED SUBSTANCE EXPLORATION LICENCE
RSEL 802**

1. This Licence issued on 26 March 2025 is hereby entered on the public register.
2. Interests in the licence are:

Go Exploration Pty Ltd	100%
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BENJAMIN ZAMMIT
Executive Director
Regulation and Compliance Division
Department for Energy and Mining
Delegate of the Minister for Energy and Mining

Date: 26 March 2025

Ref: MER-2017/0491

Energy Resources Act 2000

REGULATED SUBSTANCE EXPLORATION LICENCE RSEL 802

I, BENJAMIN ZAMMIT, Executive Director Regulation and Compliance Division, Department for Energy and Mining, in the State of South Australia, pursuant to Clause 6(1) of the *Petroleum and Geothermal Energy (Energy Resources) Amendment Act 2023, Sch 1 – Transitional and saving etc provisions* and the provisions of the *Energy Resources Act 2000* and all other enabling powers, for and behalf of the Minister for Energy and Mining (Minister) pursuant to delegated powers dated 19 August 2024, HEREBY ISSUE to:

Go Exploration Pty Ltd
ACN 651 753 454

(hereinafter referred to as the Licensee), a Regulated Substance Exploration Licence in relation to all regulated substances except a source of geothermal energy in respect of the area set out below, to have effect from 26 March 2025 and to expire on 1 April 2025 and carrying the right to one further renewal subject to the provisions of the *Energy Resources Act 2000*.

DESCRIPTION OF AREA

The land comprised in this licence is that part of the State of South Australia described in the Schedule hereto being:

- (a) land that now is or was formerly the subject of a grant of a freehold estate or of a perpetual Crown lease where such an estate or lease was first granted before 31 December 1993,
- (b) land (other than any reserve under the *National Parks and Wildlife Act 1972*) which has been, before 31 December 1993, reserved or dedicated for a public purpose and used before that date for that purpose in a manner wholly inconsistent with the continuing existence of common law native title rights.

CONDITIONS

1. During the term of the licence, the Licensee shall carry out or cause to be carried out exploratory operations on the area comprised in the licence in accordance with such work programs as are approved by the Minister from time to time. Year one exploratory operations are guaranteed and any subsequent licence year work program becomes guaranteed upon entry into that licence year. These exploratory operations shall include but not necessarily be limited to -

Year of Term of Licence	Minimum Work Requirements
One	• Geological and Geophysical Studies
Two	• Geological and Geophysical Studies
Three	• Geological and Geophysical Studies
Four	• Geological and Geophysical Studies
Five	• A soil gas survey across 65 locations

2. In the event that the Licensee during any year of the term of this licence fails to comply with the work program requirements of this licence, it is an express term of this licence that the Minister may, at his discretion, either cancel this licence or authorise such variation to these requirements as the Minister thinks fit.
3. All regulated activities authorised by this Licence are classified as requiring high level official surveillance, unless the Licensee satisfies the Minister that, in the view of the Licensee's demonstrated competence to comply with the requirements of the Act and the conditions of this Licence, the activities should be classified as requiring low level official surveillance.
 - 3.1 The Minister's prior written approval is required for activities requiring high level official surveillance in accordance with regulation 19 of the regulations to the Act.
4. The Licensee shall during periods determined by the Minister, lodge and maintain with the Minister, for the satisfaction of obligations arising under the Act or this licence, a security as specified by the Minister from time to time ("the Security"). The Security shall be lodged in the form of either;
 - (a) cash; or
 - (b) an unconditional, irrevocable bank guarantee, insurance bond or letter of credit in a form, and from a financial institution, approved by the Minister.
 - 4.1 Interest will not be payable by the Minister to the Licensee on any cash Security.
 - 4.2 All charges incurred by the Licensee in obtaining and maintaining the Security shall be met by the Licensee.
 - 4.3 If upon expiry, this Licence is not renewed and the Minister is satisfied that there are no further obligations under this Licence or the Act, the Minister will return the Security to the Licensee.
5. The Licensee must:
 - (a) upon commencement of regulated activities under this licence, maintain in force during the term of this licence public liability insurance to cover regulated activities under this licence (including sudden and accidental pollution) in the name of the Licensee for a sum not less than twenty million dollars (\$20,000,000.00) or such greater sum as specified by the Minister, and make such amendments to the terms and conditions of the insurance as the Minister may from time to time require;
 - (b) maintain in force during the drilling of any well or operation in any well, control of well insurance in the name of the Licensee for a sum not less than ten million dollars (\$10,000,000.00) or such greater sum as specified by the Minister, and make such amendments to the terms and conditions of the insurance as the Minister may from time to time require;
 - (c) upon request by the Minister, provide the Minister with a cover note or certificate of currency of each insurance policy referred to in paragraphs (a) and (b).
6. The Minister in specifying the levels of insurance accepts no liability for the completeness of their listing, the adequacy of the sum insured, the limit of liability, the scoped coverage or the conditions or exclusions of these insurances in respect to how they may or may not respond to any loss, damage or liability.
7. The Licensee will ensure, when preparing an Environmental Impact Report under Part 12 of the *Energy Resources Act 2000*, that the report also includes an assessment of the potential economic consequences for other licensees under the *Energy Resources Act 2000* or *Mining Act 1971* and owners of land, arising out of proposed regulated activities to be carried out in the licence area.

8. A contract or agreement entered into by the Licensee to transfer or accept liability for any well or facility constructed for the purpose of undertaking a regulated activity under the *Petroleum Act 1940* or the *Energy Resources Act 2000* cannot transfer, limit or exclude liability under the *Energy Resources Act 2000* unless written consent of the Minister is obtained.

Dated: 26 March 2025



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BENJAMIN ZAMMIT
Executive Director
Regulation and Compliance Division
Department for Energy and Mining
Delegate of the Minister for Energy and Mining

EXECUTED BY THE LICENSEE:

EXECUTED by Go Exploration Ltd (ACN 651 753 454))
in accordance with Section 127 of the
Corporations Act 2001 (Cwlth):



.....
Signature of Director



.....
Signature of Director/Secretary*

Andrew S. Hume

.....
[Print Name of Director]

Ross Warner

.....
[Print Name of Director/Secretary*]

REGULATED SUBSTANCE EXPLORATION LICENCE

RSEL 802

THE SCHEDULE

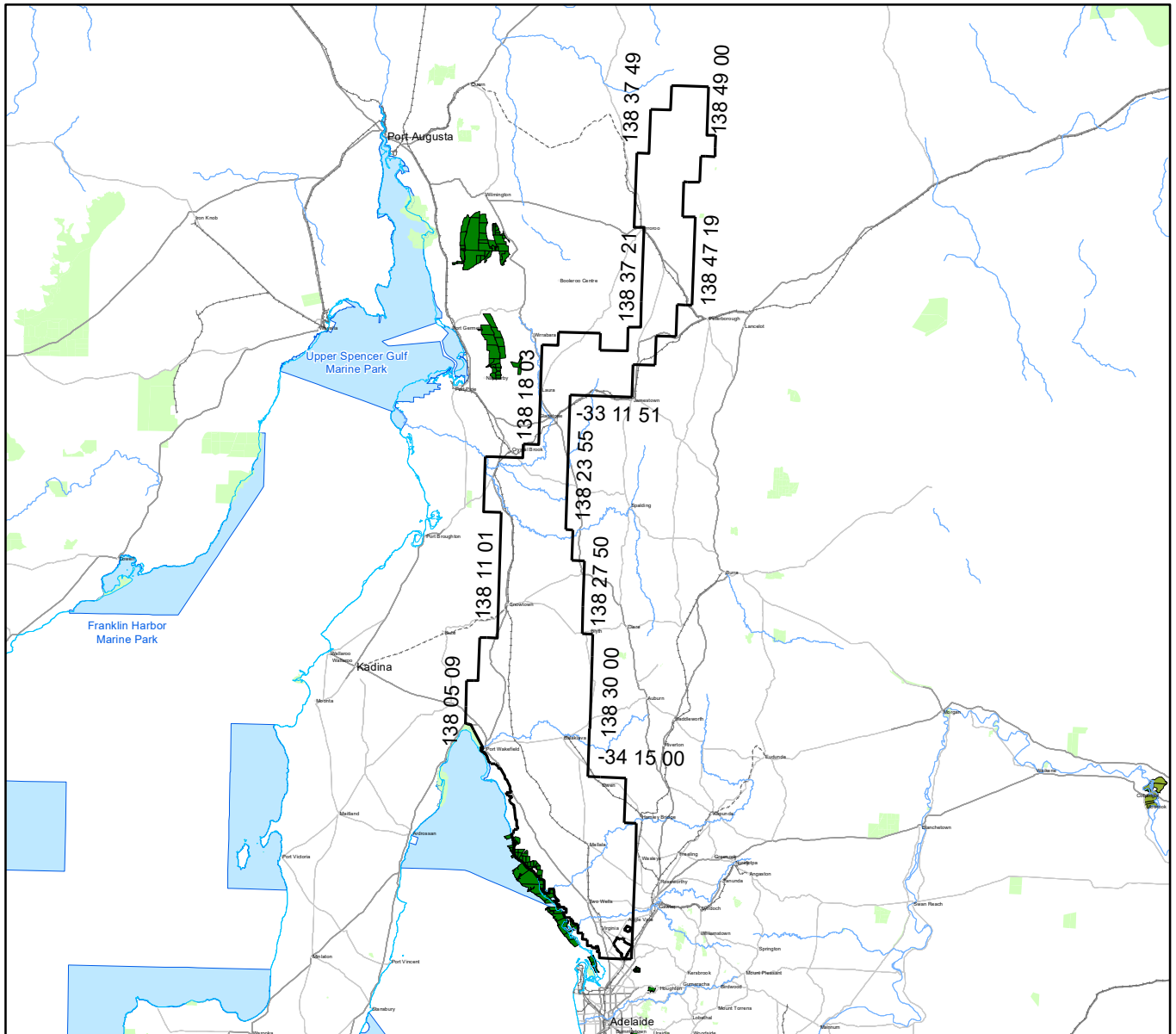
Description of Area

All that part of the State of South Australia, bounded as follows:-

Commencing at a point being the intersection of latitude 32°20'00"S GDA94 and longitude 138°41'47"E GDA94, thence east to longitude 138°49'00"E GDA94, south to latitude 32°28'00"S GDA94, east to longitude 138°50'44"E GDA94, south to latitude 32°31'33"S GDA94, west to longitude 138°47'58"E GDA94, south to latitude 32°35'52"S GDA94, west to longitude 138°44'50"E GDA94, south to latitude 32°41'40"S GDA94, east to longitude 138°47'19"E GDA94, south to latitude 32°56'17"S GDA94, west to longitude 138°44'23"E GDA94, south to latitude 33°01'35"S GDA94, west to longitude 138°40'25"E GDA94, south to latitude 33°06'27"S GDA94, west to longitude 138°36'09"E GDA94, south to latitude 33°11'51"S GDA94, west to longitude 138°23'55"E GDA94, south to latitude 33°34'13"S GDA94, east to longitude 138°25'21"E GDA94, south to latitude 33°39'16"S GDA94, east to longitude 138°27'50"E GDA94, south to latitude 33°51'21"S GDA94, east to longitude 138°30'00"E GDA94, south to latitude 34°15'00"S GDA94, east to longitude 138°37'30"E GDA94, south to latitude 34°22'30"S GDA94, east to longitude 138°40'00"E GDA94, south to latitude 34°45'00"S GDA94, west to longitude 138°33'30"E GDA94, north to latitude 34°44'00"S GDA94, west to longitude 138°33'00"E GDA94, north to latitude 34°43'30"S GDA94, west to longitude 138°32'00"E GDA94, north to latitude 34°43'00"S GDA94, west to longitude 138°31'00"E GDA94, north to latitude 34°42'00"S GDA94, west to longitude 138°30'00"E GDA94, north to latitude 34°41'00"S GDA94, west to longitude 138°29'00"E GDA94, north to latitude 34°39'30"S GDA94, west to longitude 138°28'00"E GDA94, north to latitude 34°39'00"S GDA94, west to longitude 138°27'30"E GDA94, north to latitude 34°38'30"S GDA94, west to the eastern boundary of the Upper Gulf St Vincent Marine Park, then beginning north-westerly along the said boundary to longitude 138°05'09"E GDA94, north to latitude 33°59'42"S GDA94, east to longitude 138°07'30"E GDA94, north to latitude 33°52'30"S GDA94, east to longitude 138°11'01"E GDA94, north to latitude 33°31'41"S GDA94, west to longitude 138°07'30"E GDA94, north to latitude 33°22'30"S GDA94, east to longitude 138°15'00"E GDA94, north to latitude 33°20'15"S GDA94, east to longitude 138°18'03"E GDA94, north to latitude 33°03'41"S GDA94, east to longitude 138°21'13"E GDA94, north to latitude 33°01'27"S GDA94, east to longitude 138°29'28"E GDA94, south to latitude 33°04'15"S GDA94, east to longitude 138°34'53"E GDA94, north to latitude 33°00'15"S GDA94, east to longitude 138°37'21"E GDA94, north to latitude 32°43'42"S GDA94, west to longitude 138°35'25"E GDA94, north to latitude 32°31'21"S GDA94, east to longitude 138°37'49"E GDA94, north to latitude 32°24'02"S GDA94, east to longitude 138°41'47"E GDA94,

and north to the point of commencement but excluding Clinton Conservation Park, Port Wakefield Army Land, Edinburgh RAAF Base, St. Kilda Commonwealth Land, Smithfield Army Munitions Store and Upper Gulf St Vincent Marine Park.

AREA: **6330** square kilometres approximately.



SCALE 1: 2 000 000

0 10 20 40 60 80 100
Kilometres

Note: There is no warranty that the boundary of this licence is correct in relation to other features of the map.
The boundary is to be ascertained by reference to the Geocentric Datum of Australia (GDA94),
Geocentric Datum of Australia (GDA2020) and the schedule.

THE PLAN HEREINBEFORE REFERRED TO

REGULATED SUBSTANCE EXPLORATION LICENCE NO: 802